

# Hitali Kothari

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## EDUCATION

**Beloit College** **Beloit, WI**  
*Bachelor of Arts in Quantitative Economics, Math; Study Abroad: Lingnan University (Hong Kong) Fall 2024; Major GPA: 3.7* *Graduation Date: May 2026*

## RELEVANT SKILLS

**Certifications:** CFA Level 1 (February 2026), Wall Street Prep- Financial & Valuation Analyst (August 2025), CAIA Fundamentals of Alternative Investments (Feb 2024), Series 7 (May 2024)  
**Fellowships:** Morgan Stanley, US Bank, ORIX Financial, Kayne Anderson  
**Skills:** STATA, Excel, Power BI, Python, Bloomberg, Regression Modeling, Accounting, Valuation, Financial Modeling

## WORK EXPERIENCE

**Belen Partners** **Beloit, WI**  
*Investment Analyst Intern- Healthcare* *Jun 2025 - Present*

- Sourced and analyzed 50+ healthcare companies; advanced 3 into active diligence through service quality, risk, and scalability assessment.
- Built and audited financial statements and P&Ls to support valuation models used in investment committee reviews.
- Developed LBO and comparable valuation models; drafted investment memos that informed internal deal prioritization and decision-making.

**Associated Bank- WomenVenture** **Minneapolis, MN**  
*Lending Intern* *Jun 2025 - Sep 2025*

- Evaluated loan applications for women-owned small businesses using financial analysis and credit metrics.
- Prepared 6+ underwriting memos for the lending committee, influencing credit decisions and improving portfolio quality.
- Streamlined client onboarding through Lenderfit and Power BI, reducing loan processing time by 20%.

**Cervano Capital** **Remote**  
*Private Equity Analyst Intern* *Jan 2025 - May 2025*

- Evaluated 22 industrial and distribution companies, leading to 4 IOIs and 1 LOI through valuation comps and market analysis.
- Built EBITDA reconciliations and supported the deal team with CRM tracking of 75+ opportunities.

## RESEARCH EXPERIENCE

**Portfolio Optimization for Healthcare Investing** **Beloit, WI**  
*Undergraduate Math Research- Beloit College* *Aug 2025 - Present*

- Designing a 3-factor optimization model integrating risk, return, and impact metrics for healthcare investing.
- Applying econometric testing to identify efficiency trade-offs in socially responsible portfolios.

**Driving Change: State Policies Affecting EV%** **Beloit, WI**  
*Undergraduate Economics Research – Beloit College* *Jan 2025 - May 2025*

- Used multivariate regression to measure EV adoption drivers, finding incentives raised adoption by 92%.
- Quantified effects of fuel prices and infrastructure accessibility on state-level adoption rates.

## LEADERSHIP EXPERIENCE

**NCAA D-III Lacrosse Athlete** **Beloit, WI**  
*Beloit College* *Aug 2023 - May 2024*

- Midfield and defense for my college lacrosse team, and we proudly reached the Midwest Finals in Spring 2024.

**Finance Club** **Beloit, WI**  
*Executive Board* *Jun 2023 - Present*

- Led peer discussions and workshops on investing, valuation techniques, and market trends.